



Deferred Compensation Plan Participant Enrollment

PST

As a part-time, seasonal, temporary, or substitute employee of the Conroe Independent School District, you will be a Participant in the District I.R.C. Section 457, Deferred Compensation Plan. Participation is a condition of District employment. This plan is an alternative to Social Security. It is a retirement and investment plan for employees who are not eligible to participate in the retirement programs provided through the Texas Retirement System. Under the Plan, you will contribute 6.2% of your monthly pay through before-tax payroll deduction and the District will make a contribution equal to 1.3% of your monthly pay to your account.

- New Enrollment
- Address Change
- Beneficiary Change
- Name Change

Participant Information

Please print

Completion of this section is required for all new enrollments or changes.

Name _____
Last First Middle

Address _____
Street/Apt. number/P.O. Box City State Zip Code

Social Security Number _____ Date of Birth _____

Home phone _____ Work phone _____ Female Male

New employees must complete the following beneficiary designations.

Beneficiary Designations

Primary

Name _____
Last First Middle

Address _____
Street/Apt. number/P.O. Box City State Zip Code

Social Security Number _____ Date of Birth _____

Relationship _____

Contingent

Name _____
Last First Middle

Address _____
Street/Apt. number/P.O. Box City State Zip Code

Social Security Number _____ Date of Birth _____

Relationship _____

Participant's signature _____

Date _____